SEGMENT LEADERS

	Plumbing & Hydronics		Pipe-Valves-Fittings		HVACR	
1	Ferguson and Wolseley Canada	1	McJunkin Red Man Corp.	1	Watsco Inc.	
2	Hajoca Corp.*	2	Ferguson and Wolseley Canada	2	Ferguson and Wolseley Canada	
3	Emco Corp.*	3	Wilson	3	Johnstone Supply	
4	Morrison Supply	4	Edgen Murray	4	R.E. Michel Co.	
5	Interline Brands	5	Industrial Piping Specialists	5	US Airconditioning Distributors	
6	F.W.Webb Co.	6	Johnstone Supply	6	Mingledorff's	
7	Keller Supply Co.	7	Kelly Pipe LLC*	7	Russell Sigler	
8	Standard Plumbing Supply Co.	8	Emco Corp.*	8	G.W. Berkheimer Co.	
9	Bartle & Gibson Co. Ltd.	9	Columbia Pipe & Supply	9	Gustave A. Larson Co.	
10	Thos. Somerville Co.	10	F.W.Webb Co.	10	N. B. Handy Co.	
11	Hirsch Pipe & Supply Co.	11	Hajoca Corp.*	11	Peirce-Phelps	
12	Coburn Supply Co.	12	The Macomb Group	12	F.W.Webb Co.	
13	Granite Group Wholesalers	13	Crane Supply Co.	13	Emco Corp.*	
14	Locke Supply	14	Robert-James Sales	14	Koch Air LLC	
15	First Supply LLC	15	Ameripipe Supply	15	Hajoca Corp.*	
16	Consolidated Supply Co.	16	United Pipe & Supply Co.	16	Interline Brands	
17	United Pipe & Supply Co.	17	Puget Sound Pipe and Supply	17	Sid Harvey's	
18	Slakey Bros.	18	Deacon Industrial Supply	18	Slakey Bros.	
19	Goodin Co.	19	All-Tex Pipe & Supply	19	Morrison Supply	
20	Famous Enterprises	20	Piping and Equipment	20	American Refrigeration Supplies	
21	Davis & Warshow	21	Eastern Industrial Supplies	21	Century Holdings	
22	Etna Supply Co.	22	First Supply LLC	22	Auer Steel & Heating Supply Co.	
23	Cregger Co.	23	Independent Pipe & Supply Corp.	23	Locke Supply	
24	PACE Supply Corp.	24	Coburn Supply Co.	24	ACES A/C Supply	
25	Northeastern Supply	25	City Pipe & Supply Corp.	25	Famous Enterprises	
26	R.E. Michel Co.	26	Central States Industrial Supply*	26	Ed's Supply Co.	
27	Pacific Plumbing Supply Co.	27	Keller Supply Co.	27	Behler-Young	
28	Johnstone Supply	28	Consolidated Supply Co.	28	Coburn Supply Co.	
29	Plumbing Distributors	29	Western Water Works Supply	29	Refrigeration Sales Corp.	
30	Crawford Supply Co.	30	Thos. Somerville Co.	30	S.W. Anderson Sales Corp.	
31	Redion & Johnson	31	Davis & Warshow	31	Young Supply Co.	
32	Trumbull Industries	32	Goodin Co.	32	Temperature Systems*	
33	Robertson Heating Supply	33	Famous Enterprises	33	MSI HVAC*	
34	Crane Supply Co.	34	Granite Group Wholesalers	34	Munch's Supply Co.	
35	Farnsworth Wholesale Co.	35	Morrison Supply	35	Dealers Supply Co.	
36	Rampart Supply	36	Rampart Supply	36	Allied Refrigeration*	
37	Wm. F. Meyer Co.	37	Redlon & Johnson	37	Epting Distributors	
38	Worly Plumbing Supply	38	Bergen Industrial Supply Co.	38	American Metals Supply	
39	Apex Supply Co.	39	PACE Supply Corp.	39	Keller Supply Co.	
40	Columbia Pipe & Supply	40	Murray Supply Co.	40	Wool Plumbing Supply	
41	Best Plumbing Tile & Stone	41	Trumbull Industries	41	Robertson Heating Supply	
42	Republic Plumbing Supply	42	Agron & Co.	42	Acme Refrigeration of Baton Rouge	
43	Colonial Commercial Corp.	43	Torrington Supply Co.	43	Lute Supply	
44	George T. Sanders Co.	44	George T. Sanders Co.	44	Wichita Sheet Metal Supply	
45	Wolff Bros Supply	45	M. Cooper Supply Co.	45	Colonial Commercial Corp.	
46	Supply New England	46	Republic Plumbing Supply Co.	46	Thriffy Supply	
47	Agron & Co.	47	Bartle & Gibson Co. Ltd	47	Robinson Supply Co.	
48	Wholesale Supply Group	48	APR Supply Co.	48	Goodin Co.	
49	Gateway Supply Co.	49	Hirsch Pipe & Supply Co.	49	Northeastern Supply	
50	Vamac	50	Apex Supply Co.	50	Southern Refrigeration Corp.	
	* Editors' estimate All sales ranked in U.S. dollars					

Source: Supply House Times/Clear Seas Research/BNP Media 2009