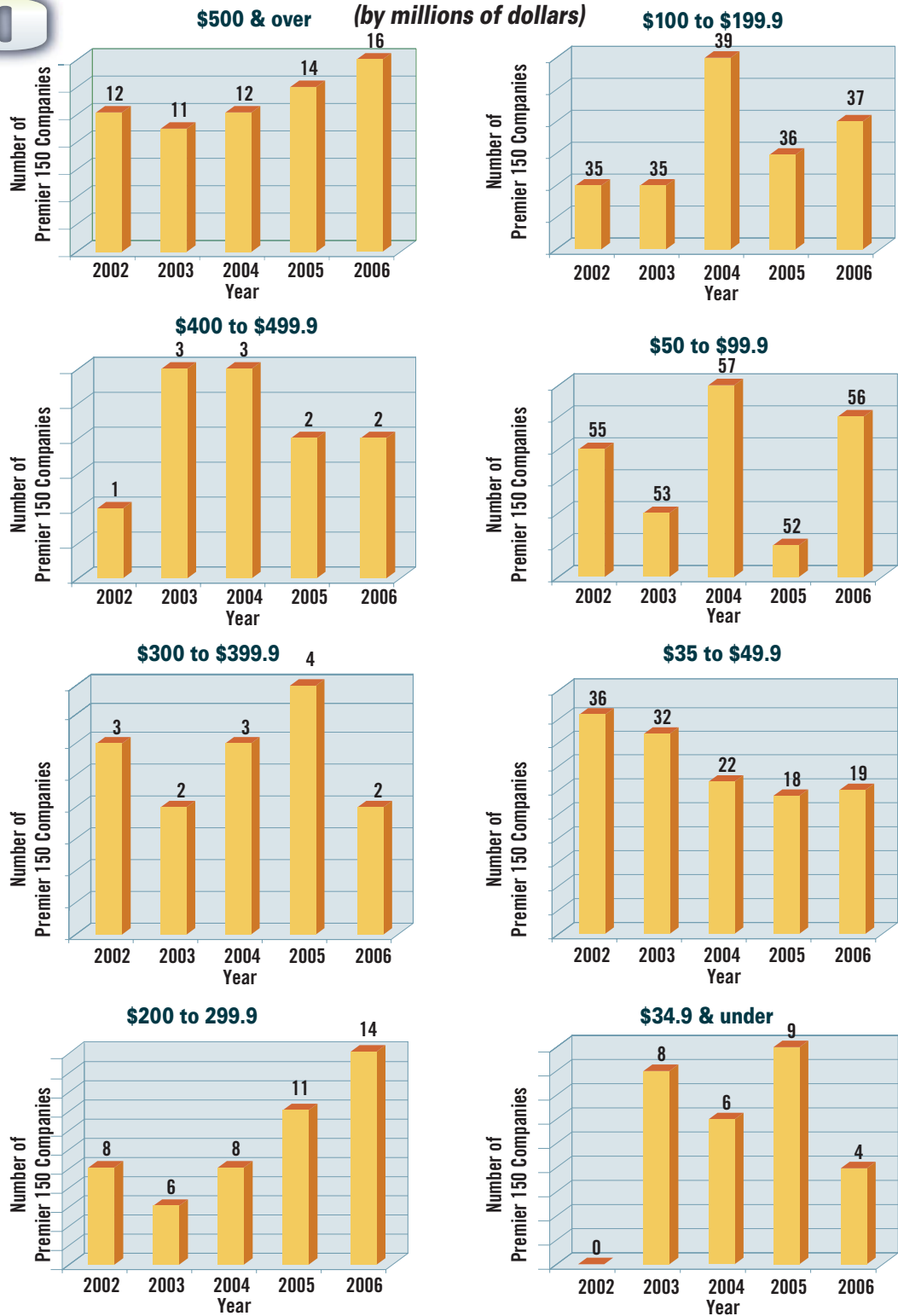


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Source: Supply House Times/Clear Seas Research/BNP Media 2007